

NEW FAFSA GRADUATION REQUIREMENT

AUGUST WEBINAR





> FAFSA Graduation Requirement Law

> Why is the FAFSA important?

> What are the requirements for schools?

> How to Track FAFSA Progress

> FAFSA Completion Resources & Support

Today's Topics



FAFSA Graduation Requirement Law

Beginning with the **2024-2025** school year, students must complete and submit a Free Application for Federal Student Aid (FAFSA) in order to graduate from a public high school.*

Resources:

https://sde.ok.gov/college-career

*There are opportunities for students to opt out.

The Law: Senate Bill 93



Why is the FAFSA important?

Free Application for Federal Student Aid

The FAFSA is the first step in applying for financial aid.

Financial aid makes education after high school more affordable.



What is the FAFSA?



The U.S. Department of Education recently announced that the new 2025-26 FAFSA will be available to all students on or before December 1, 2024.



The FAFSA is the gateway to over \$150 billion in federal aid and most state and institutional aid.



Oklahoma's Class of 2023 left over \$64 million in Pell Grants on the table.

Source: NCAN.org



Class of 2025 seniors will submit the 2025 – 2026 FAFSA



2025 – 2026 FAFSA is scheduled to open on or before December 1, 2024



Families will use their **2023 tax information** on the FAFSA



What are the requirements for high schools?

The superintendent of each public school district in this state shall designate a school employee to collect information regarding student compliance with the law. The collection and storage of the information shall comply with the Family Educational Rights and Privacy Act of 1974 (FERPA).

Superintendent-Designated Employee

School districts must provide FAFSA completion resources published by or recommended by the State Department of Education to families and students through virtual sessions, in-person sessions, or brochures.



How to Track FAFSA Progress

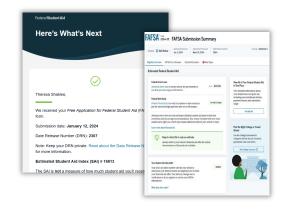




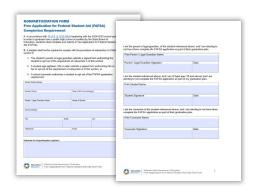
Reporting through an online tool: Oklahoma FAFSA Data Portal



FAFSA completion confirmation email, report, or other official FAFSA confirmation communication



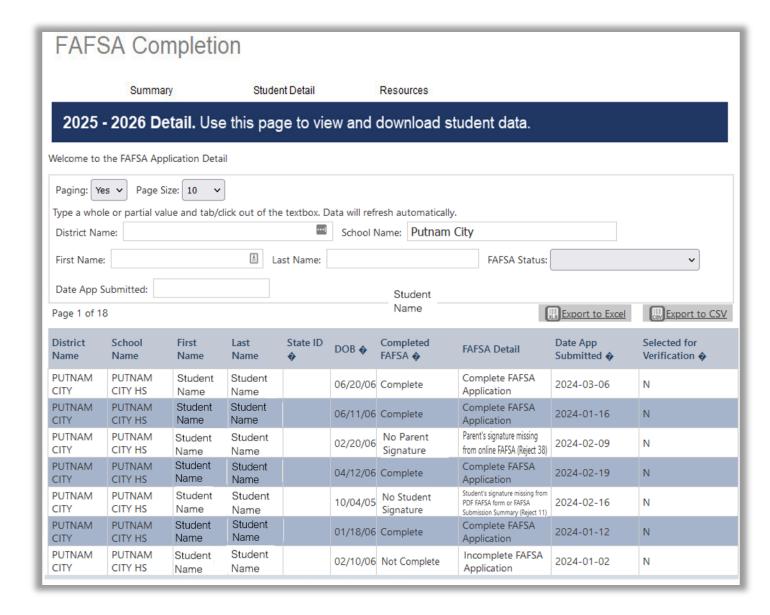
Completion of state provided opt-out form







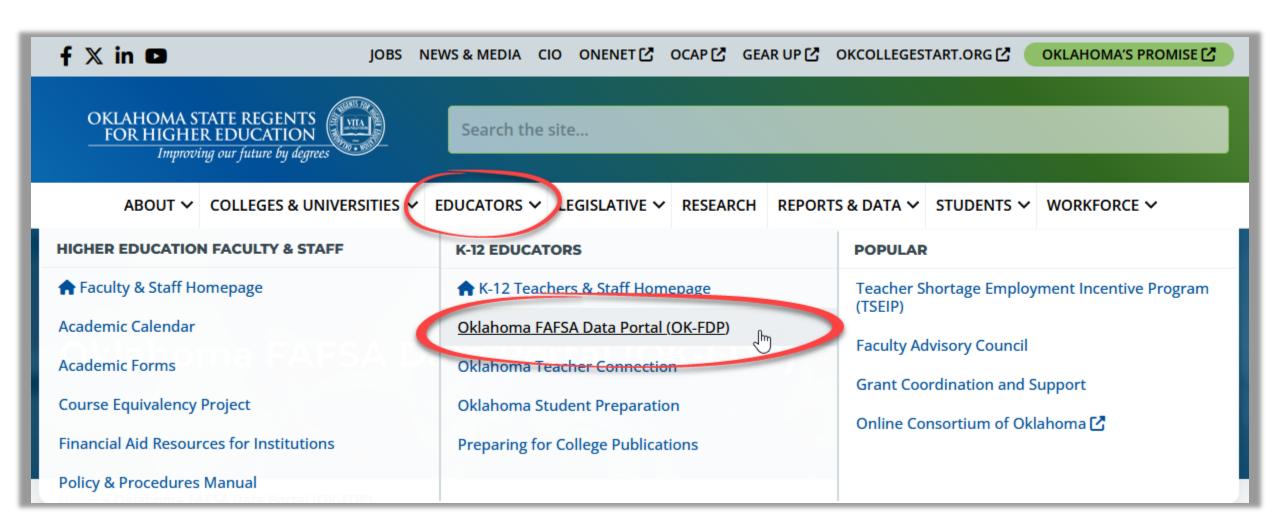




The free FAFSA data portal allows educators to track FAFSA progress, provide targeted assistance, and view date of submission and completion status for high school seniors.



Oklahoma FAFSA Data Portal







Home » Oklahoma FAFSA Data Portal (OK-FDP)

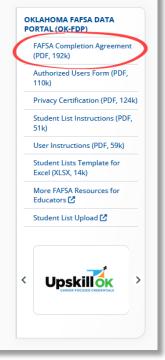


The Oklahoma State Regents for Higher Education (OSRHE) and the Oklahoma College Assistance Program (OCAP)

are offering the Oklahoma FAFSA Data Portal (OK-FDP), a free online tool to help counselors better assist their high school seniors to successfully complete the FAFSA (Free Application for Federal Student Aid). The OK-FDP allows counselors, principals and mentors to provide more targeted assistance to their students, which is instrumental in increasing FAFSA completion rates – especially for first-generation students pursuing postsecondary education.

Signing Up for the OK-FDP

- Superintendent/School Board President/Chief Executive must complete and electronically sign the FAFSA Completion Agreement form (PDF, 192k). This process will require designating:
- $\,{}^{\circ}\,$ A primary contact person and signatory who will submit a list of high school seniors' names.
- o Additional authorized users (PDF, 110k) to view high school seniors' FAFSA completion status.
- Return the signed, completed agreement by email to Kelli Kelnar, assistant director for outreach services, Oklahoma College Assistance Program, kkelnar@ocap.org.
- Kelnar will email a request to the designated primary contact to upload a file containing a list of their high school seniors. The primary contact will notify Kelnar when the upload is complete. For assistance, refer to the Student List Instructions.
- Privacy Certifications will be emailed to each primary contact and authorized user. Completed and electronically signed certifications will be returned to kkelnar@ocap.org.
- 5. Kelnar will also email the primary contact and other designated authorized users to share instructions for setting



Find step-by-step guidance, links to required forms, and more FAFSA resources on the FAFSA Data Portal website.









Enter the name of your school district.



FAFSA DATA PORTAL COMPLETION AGREEMENT

High Schools and Eligible Non-Profit Organizations Between School Entity and the Oklahoma State Regents for Higher Education

This agreement is between (School District or Organization), hereby referred to as "Entity", and the Oklahoma State Regents for Higher Education, hereby referred to as "OSRHE," collectively referred to as "the Parties".

INTRODUCTION

RECITALS

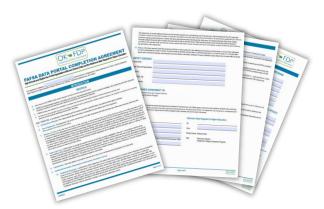
- A. Entity desires that OSRHE render certain research services more fully described herein;
- B. OSRHE has demonstrated expertise in providing such services, has represented that it has the requisite knowledge, skill, experience and other resources necessary to perform such services and is desirous of providing such services for the Entity;
- C. OSRHE desires that students be counseled to complete their educational and higher education financial assistance pursuits; and
- D. the Entity has demonstrated expertise in providing such financial aid counseling and is ideally situated in relation to its students to provide such counseling services to those students attending schools within the Entity.

NOW, THEREFORE, in consideration of the foregoing and the mutual covenants contained herein, the parties hereby agree as follows:

- 1. Incorporation of Recitals: The matters recited above are hereby incorporated into and made a part of this Agreement.
- Term of Agreement: This Agreement is for a term commencing on the date of signature and shall terminate upon either party receiving notice from the other pursuant to the notice provision below.
- 3. Definition of Entity: Entity shall mean any public, private, parochial, or denominational high school. Entity shall also mean a non-profit organization that 1) is, and continues to be, designated as tax-exempt by the Internal Revenue Service under Section 501(c)(3) of the Internal Revenue Code, 2) has as part of its mission a stated and demonstrated commitment to promoting college access and a record of legitimacy and reliability, 3) provides its services primarily to economically disadvantaged clients, 4) does not charge students, families, other clients, or schools for any of its services, 5) has not itself, nor have any of its affiliates or its parent organization, if any, been administratively or judicially formally accused of continiting or determined to have committed freud or any other material violation of law involving Federal, state, or local government funds, and 6) has submitted a written statement to the state grant agency certifying that each of the above criteria has been met and that the nonprofit organization will immediately notify the state grant agency, in writing, if it does not or cannot continue to meet any of those criteria.
- 4. Scope of Services: OSRHE agrees to provide the research services to the Entity set forth in Exhibit A ("Services"), in accordance with the terms and conditions of this Agreement. In exchange for the research services provided by OSRHE to Entity, Entity shall use its best efforts to encourage its students to follow through with their higher educational and financial aid pursuits. "Services" means, collectively, the services, deliverables, duties and responsibilities described in Exhibit A of this Agreement and any and all work necessary to complete them or carry them out fully and to the standard of performance required in this Agreement. The parties may, from time to time, request changes in the Scope of Services. Any such changes shall be documented by a written amendment to this Agreement signed by both parties.
- 5. Compensation: Each party agrees to provide the Services at no cost or at no reimbursement of expenses to the other party.
- 6. Confidential Information, Dissemination of Information, Ownership, Survival:
 - A. Confidential Information: In performance of this Agreement, both parties shall have access to or receive certain information that is not generally known to others ("Confidential Information"). Each party shall not use or disclose any Confidential Information or any finished or unfinished, documents, screens, reports, writings, procedural manuals, forms, source code, object code, work flow charts, methods, processes, data, data studies, drawings, maps, files, records, computer printouts, designs, equipment descriptions, or other materials prepared or generated as a result of this Agreement ("Work Product") without the prior written consent of the other party. Both parties shall use at least the same standard of care in the protection of the Confidential Information of the other party as each party uses to protect its own Confidential Information, but in any event such Confidential Information shall be protected in at least a commercially reasonable manner.

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Review the contract.

- B. Highly Confidential Information: "Highly Confidential Information" means employee, volunteer, student, or teacher data including, but not limited to student identification number, social security number, phone number, email address, gender, ethnicity, race, foster care status, disabilities, school, grade, grade point average, attandardized test corses, assessment data, after school activities, highest grade completed, deline history, criminal history, free or reduced lunch qualifications, housing status, income, household income or payroll information. In performance of this Agreement, both parties shall have access to or receive Highly Confidential Information. Each party shall not use or disclose any Highly Confidential Information without the prior wattern connect of the other or control of the other control
- C. Transmitting and Storing Highly Confidential Information: Both parties shall:
- When mailing physical copies of Highly Confidential Information, send the Highly Confidential Information in a tamper-proof, labeled contain with a tracking number and a delivery confirmation receipt;
- Only mail Highly Confidential Information on electronic media if the Highly Confidential Information is encrypted. Encryption must Advanced Encryption Standard ("AES") algorithm with a key of 256 bits or greater ("Encrypt"). The Highly Confidential Informationaled in accordance with the provisions of Section 1, above:
- Encrypt all Highly Confidential Information prior to transmitting it electronically. OSRHE shall not transmit any unencrypted Highl Information via email. instant messages or any other unencrypted protocols:
- Not send any password or other information sufficient to allow decryption of Highly Confidential Information with the Encrypted Confidential Information;
- Keep all physical copies (paper or other physical representations) of Highly Confidential Information under lock and key, or oth sufficient physical access control measures to prevent unauthorized access. Neither party shall leave Highly Confidential Information under lock and visualized at any time.
- vi. Encrypt any Highly Confidential Information stored on electronic media. Further, such electronic media shall be kept locked, or sufficient physical access control measures to prevent unauthorized access. Neither party shall leave Highly Confidential Information electronic format, including computer distabases, unsecured, meaning accessible without a password, and unattended at any till.
- Both parties shall take precautions to ensure that access through modems, networks, and the Internet is carefully monitored are authorized users: and
- VIII. Only authorized users within either organization who have signed a notarized Affidavit of Nondisclosure (Privacy Certification) is access to Highly Confidential Information, unless disclosure of Highly Confidential Information to a third party is authorized by thorsest of this parties unusuant to Section Dellow.
- D. Dissemination of Information: Neither party shall disseminate any Confidential Information or Highly Confidential Information is a without the prior written consent of the other party. If either party is presented with a request for documents by any administrative ag a subpoena duces tecum regarding any Confidential Information. Highly Confidential Information or Work Product which may be in the other passession, that party shall immediately give notice to the other party and its General Coursel with the understanding that the other the opportunity to contest such process by any means available to It prior to submission of any documents to a court or other third pranty shall be obligated to withhold delivery of documents beyond the time ordered by a court of law or administrative agency, unless for production or subpoen as quasthed or withdrawn, or the time to produce is otherwise extended. Each party shall cause also services a submission of a formation as agreed to by under this Agreement. Neither party shall cause any disclosure or publication whereby a sample unit or a survey respondent (if students and schools) could be identified or the data furnished by or related to any particular person or school under these could be identified.
- E. Ownership: All original research results, data, information, records and work product generated under this Agreement, including all integilibe property (collectively Work Product)' shall be jointly owned by Entity and OSRHE. Each party agrees that all Confidential Highly Confidential Information and preexisting intellectual property shall at all times be and remain the property of the party that sup party shall execute all documents and perform all acts that the other party may request in order to assist the other party in perfecting rights in and to the Work Product and all intellectual property rights relating to the Work Product.
- F. Use of Confidential Information, Highly Confidential Information, and Work Product: Each party warrants and represents that in the Confidential Information or Work Product, unless in the aggregate, for any purpose not specifically agreement, including, but not limited to any research project whether internal or external to that party. Any use of the Confidential Information, or any Work Product not specifically contemplated in this Agreement shall be considered a material breach of
- G. Third Party Confidential Information and Proprietary Information: Each party agrees not to wilice, analyze, reverse engineer, of exploit any third party Confidential Information or proprietary information in performing the Services regardless of where that party of third party Confidential Information or proprietary information (even if the third party Confidential Information or proprietary information by the other party) up includes that party has previously secured the appropriate authorization in writing from such third party. In accordance or proprietary and accordance or proprietary information in writing from such third party. In accordance or proprietary information in writing from such third party. In accordance or proprietary information in writing from such third party. In accordance or proprietary information in party agreement and only the proprietary information.

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- related to third party Confidential Information and proprietary information in connection with or arising out of the acts or omissions of the indemnifying party or its Staff under this Agreement.
- H. Return or Destruction of Confidential Information and Highly Confidential Information: Each party shall, at the other party's option, destroy or return all Confidential Information and Highly Confidential Information to the other party upon demand within three (3) business days of demand. In addition, that party shall, at the other party so prior, destroy or return all Confidential Information and Highly Confidential Information finds belong to the other party within three (3) days of the expiration or termination of this Agreement. In the event the party to which the aforesaid information belongs elects to have the other party destroy the Confidential Information and Highly Confidential Information, that party shall provide an affidavit attesting to such destruction.
- Staff and Subcontractors: Each party agrees to cause its personnel, staff and subcontractors, if any, to undertake the same obligations of
 confidentiality and ownership agreed to herein by that party.
- J. Oklahoma Open Records Act: The parties acknowledge that this Agreement and all documents submitted to the Educational Entity related to this contract award are a matter of public record and are subject to the Oklahoma Open Records Act (Title 51 O.S. §§24A.1 24A.30 as amended) and any other comparable state and federal laws.
- K. Information Security Procedures: It is critical that Highly Confidential Information be kept secure and protected from unauthorized disclosure. Therefore, all the Highly Confidential Information shared jursuant to this Agreement must be stored securely so that only authorized users within the organization have access to it. This means that computer data bases should be password protected; that presentions are taken to ensure that access through moderns, networks, and the Internet is carefully monitored and limited to authorized users; and that paper files and other storage media are keep in secure locations.
- Lescurity Incidents: Each party shall report to the other all known or suspected Security Incidents: "Security Incident means any unauthorized action by a shorown or unknown person which, if successfully completed, should reasonably be considered one of the following: a other-attack, derial of service (DoS/DDoS), disclosure of confidential customer or other sensitive information, misuse of system access, unauthorized access or intrusion (hacking), malware infection, unsolicited network recommassance, or any other activity that directly affects either of the party's Confidential labor include any contact by a law enthorcement agency regarding any data. For purposes hereof, "the Parties' shall include any of their employees, agents, contractors or third parties including, without limitation, any vendors used by them that have access (either authorized or unauthorized) to the data.
- M. Survival: The provisions of this Section shall survive the termination or expiration of this Agreement and only be ended with the complete and secure disposal of all confidential and / or highly confidential information and with the agreement of both parties.
- Representations and Warranties of the Parties: Both parties represent and warrant that the following shall be true and correct as of the Effective Date of
 this Agreement and shall continue to be true and correct during the Term of this Agreement:

Compliance with Laws: The parties are and shall remain in compliance with all applicable federal, state, county, and municipal, statutes, laws, ordinances, and regulations relating to this Agement, as amended from time to the in, including but not limited to the Drug-Free Workplace, the Family Educational Rights and Privacy Act (FERPA). The Protection of Drugil Rights Amendment and any other relating to non-discrimination.

Authorization: Each party has taken all action necessary for the approval and execution of this Agreement, and execution by the persons signing on behalf of both parties is duly authorized and has been made with complete and full authority to commit both parties to all terms and conditions of this Agreement which shall constitute valid indiring obligations of each party.

- 8. Liability: The parties intend that each shall be responsible for its own intentional and negligent acts or omissions to act. The participating Entries that are subject to the Oklahoma Governmental Tort Claims Act shall be responsible for the acts and omissions to act of its officers and employees while acting within the scope of their employment according to the Governmental Tort Claims Act, Title 51 O. S. Section 151 et seq. All other Entities shall be responsible for any damages or personal injury caused by the negligent acts or omissions to act by its officers, employees or agents. Those Entities not covered by and subject to the Oklahoma Governmental Tort Claims Act agree to hold harmless she Oklahoma State Repeates for Higher Education of any claims, demands and liabilities from any act or omission on the part of the service provider and/or its agents, servants, and employees in the performance of the contract. In the event of litigation, the prevailing party shall be entitled to its attorney's less and costs as awarded by a count of company jurisdiction. It is the express intention of the parties hereto that this agreement shall not be construed as, or given the effect of, creating a joint venture, partnership or affiliation or association that would otherwise render the parties liable as partners, agents, employer-employee or otherwise create any joint and several failability.
- Non-Liability of Entity or OSRHE Officials: The parties agree that no member, employee, agent, officer or official of either party shall be personally
 charged by the other party, its members if a joint venture or any subcontractors with any liability or expense under the Agreement or be held personally
 liable under the Agreement to the other party, its members if a joint venture or any subcontractors.
- 10. Audit and Document Retention: Subject to state and federal laws regarding the disclosure of student information and the confidentiality provisions of

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Enter contact information, and ensure the contract is signed by your superintendent, board president, or chief executive.

this Agreement, all records referenced above and all records required to be maintained as part of the Services, shall be retained for five (5) years after completion of Services and shall be subject to inspection and audit by the other party. Each party shall include in all subcontractor agreements for Services provisions requiring subcontractors to maintain the above described records and allowing the other party, the Inspector General of the Entity, federal and state auditors the same right to inspect and audit said records as set forth herein. Data received pursuant to this Agreement shall be secured in accordance with standard audit requirements, and the parties shall retain records of access and use of such data for a period of three (3) years following 11. Notices: All notices required under this Agreement shall be in writing and sent to the addresses and persons set forth below, or to such other addresses as may be designated by a party in writing. All notices shall be deemed received when (i) delivered personally, or (ii) sent by email, or (iii) one day after deposit with a commercial express courier specifying next day delivery, with written verification of receipt. Refusal to accept delivery has the same effect as receipt. **ENTITY CONTACT:** Name/Title: High School/Organization City, State, Zip: Email address EMAIL SIGNED AGREEMENT TO Kelli Kelnar, Assistant Director for Outreach Services Oklahoma College Assistance Program kkelnar@ocap.org In consideration of the mutual covenants and agreements contained in this Agreement, the Parties agree to the terms and conditions set forth herein and have caused this Agreement to be executed by their duly authorized representatives on the dates shown below. This Agreement may be signed in counterparts each of which shall be deemed to be an original and all of which together shall constitute one and the same instrument. Oklahoma State Regents for Higher Education Printed Name Printed Name: Melissa Neal Executive Director Superintendent/School Board President/Chief Executive Office Oklahoma College Assistance Program School District/ Organization OK-FDP 7/29/2024 Page 4 of 6





Enter the name of your school district.

EXHIBIT A

SCOPE OF SERVICES

This Scope of Services shall be conducted pursuant to the terms and conditions of the Research and Data Security Agreement ("Agreement") dated by and between the Oklahoma State Regents for Higher Education ("OSRHE") and

(the "Entity," School District, Organization). Defined terms used in this Scope of Services shall have the same meanings as those ascribed to such terms in the Agreement

In furtherance of the objective outlined in the attached Agreement, the respective parties agree to do the following:

- If a high school, Entity hereby engages OSRHE to conduct an ongoing study to identify those students within the Entity to determine the FAFSA completion status of Entity students.
- If an eligible non-profit, Entity hereby engages OSRHE to conduct an ongoing study to identify students attending qualified schools for whom Entity may
 be able to provide scholarship aid under its assistance programs. OSRHE's services shall include the determination of FAFSA completion status of such
 students.

In order to facilitate this study and in accordance with the Family Educational Rights and Privacy Act ("FERPA"), TITLE 20, CHAPTER 31, SUBCHAPTER III, Part 4 \$ 1232a(b)(1)(F)*. Entity shall provide OSRHE with the following student data in a format specified by OSRHE and no later than December 15th of each year.

- *District Code
- 2. *School Code (ACT Code)
- *Student First Name
- 4. Student Middle Initial
- 5. *Student Last Name
- 6. *Date of Birth (YYYYMMDD)
- 7. *Gender (Male=1, Female=2)

*Required

With the authority provided pursuant to the disclosure provisions in the FAFSA that allow data sharing in order to facilitate the applicant's pursuit of financial aid, OSRHE shall share the following data with Entity:

On a biweekly basis between November and June each calendar year, the OSRHE will perform the FAFSA match so that Entity will be able to determine the FAFSA status of students associated with the Entity

Shared data shall not be used for any purpose other than those described herein. All data shall be encrypted and securely shared between the parties and no data shall be shared outside of the parties except in the aggregate.

7/29/2024

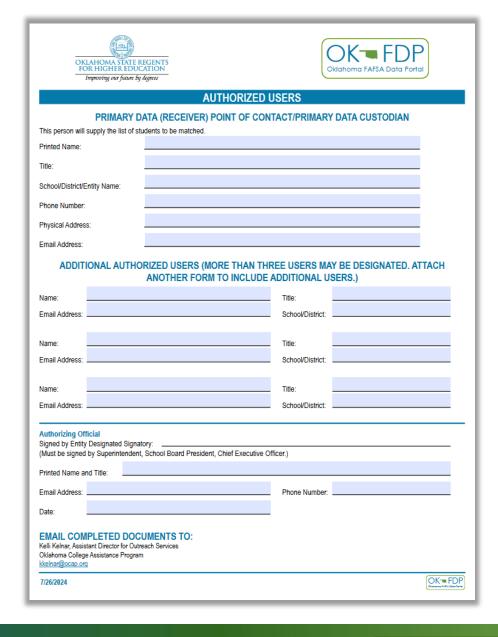
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Identify the primary contact for your school, and list any additional users.







Email completed documents to:

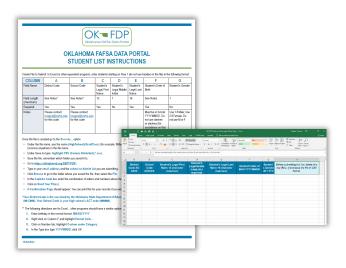
Kelli Kelnar kkelnar@ocap.org



The primary contact and each authorized user will receive an email that includes a Privacy Certification form, instructions for using the portal, student list instructions, and a student list template.













PRIVACY CERTIFICATION

- A. Confidential Information: In performance of this Agreement, both parties shall have access to or receive certain information that is not generally Confidential Information, Dissemination of Information, Ownership, Survival. known to others ("Confidential Information"). Each party shall not use or disclose any Confidential Information or any finished or unfinished. NOW IT AN OWN THE CONTINUENT INTERCEPT OF THE PARTY SHARING USE OF USUADE ANY CONTINUENT OF ANY MINISTERS OF UTILITIES.

 ACCURATE STREET, REPORTS, WITTINGS, PROCEDURAL MANUALS, forms, source code, object code, work flow charts, methods, processes, data, data studies, screens, reputs, writings, procedurer manuals, norms, source code, deject code, work now chars, memods, processes, data, data studies, drawings, maps, files, records, computer printouts, designs, equipment descriptions, or other materials prepared or generated as a result sources, drawings, maps, lies, records, computer principles, designs, equipment descriptions, or other insternals prepared or generated as a result of this Agreement ("Work Product") without the prior written consent of the other party. Both parties shall use at least the same standard of care in the protection of the Confidential Information of the other party as each party uses to protect its own Confidential Information, but in any event such Confidential Information shall be protected in at least a commercially reasonable manner.
- B. Highly Confidential Information: "Highly Confidential Information" means employee, volunteer, student, or teacher data including, but not limited tuginy connuential minimation. Highly connential minimation means employee, volunteer, student, or teacher data including, but not immed to student identification number, social security number, phone number, email address, gender, ethnicity, race, foster care status, disabilities, school, uz savienti iziertalitikation mantiert, sucial security muttiert, janune munitert, entiali aduress, gender, entricity, ratie, juster care status, usadinites, school, argade point average, standardized test scores, assessment data, after school activities, highest grade completed, discipline history, criminal grave, grave point energy, accreaint union took aborton, australiant value, allest southon duringes, ingress, grave conspictors, values and income in the performance of this Agreement, income, household income or payroll information. In performance of this Agreement, nistory, tree or reduced surror qualifications, mousing status, income, mousehold income or payrol information, in performance or ints Agreement, both parties shall have access to or receive Highly Confidential Information. Each party shall not use or disclose any Highly Confidential Information. without the prior written consent of the other party.
- C. Transmitting and Storing Highly Confidential Information: Both parties shall: When mailing physical copies of Highly Confidential Information, send the Highly Confidential Information in a tamper-proof, labeled container,
 - ii. Only mail Highly Confidential Information on electronic media, such as CDs, DVDs, electronic tape, etc., if the Highly Confidential Information is Unity main rightly Continential information on electronic media, such as CDS, DVDS, electronic tage, such as the rightly continential information is encrypted. Encryption must utilize the Advanced Encryption Standard ("AES") algorithm with a key of 256 bits or greater ("Encrypt"). The Highly encrypted Encryption must utilize the Advanced Encryption Standard ("AES") algorithm with a key of 256 bits or greater ("Encrypt"). The Highly confidential Information shall only be mailed in accordance with the provisions of Section I, above;
 - iii. Encrypt all Highly Confidential Information prior to transmitting it electronically. OSRHE shall not transmit any unencrypted Highly Confidential Enter the continuous and a main part of the manager of the unencrypted protocols; Information via email, blackberry, blackjack, instant messages or any other unencrypted protocols;
 - iv. Not send any password or other information sufficient to allow decryption of Highly Confidential Information with the Encrypted Highly
 - Keep all physical copies (paper or other physical representations) of Highly Confidential Information under lock and key, or otherwise have sufficient physical access control measures to prevent unauthorized access. Neither party shall leave Highly Confidential Information unsecured
 - vi. Encrypt any Highly Confidential Information stored on electronic media, such as CDs, DVDs, tape, flash drives, etc. Further, such electronic media shall be kept locked, or otherwise have sufficient physical access control measures to prevent unauthorized access. Neither party птечие этом меря посмень, от очине игре наме эшипсент ратуатся ассерь солног measures to prevent unaumorized access, nearier party shall leave Highly Confidential Information in any electronic format, including computer databases, unsecured, meaning accessible without a
 - vii. Both parties shall take precautions to ensure that access through modems, networks, and the Internet is carefully monitored and limited to viii. Only authorized users within either organization who have signed a notarized Affidavit of Nondisclosure shall have access to Highly Confidential
 - Information, unless disclosure of Highly Confidential Information to a third party is authorized by the prior written consent of both parties
 - D. Dissemination of Information: Neither party shall disseminate any Confidential Information or Highly Confidential Information to a third party without the prior written consent of the other party. If either party is presented with a request for documents by any administrative agency or with WINDOW THE PRIOR WITHERN CORESENS OF THE OWNER PARTY, IT EMPER PARTY IS PRESENTED WITH A REQUEST FOR GOCUMENTS BY ANY ADMINISTRATIVE AGENCY OF WITH A SUPPOPER AUGUST SECURITY REPORTS AND A SUPPOPER AGENCY OF WITH A PARTY SECURITY OF THE PRIOR OF THE PRIOR OF THE PRIOR OF THE PARTY SECURITY OF THE PRIOR OF THE PRIOR OF THE PARTY SECURITY OF THE PRIOR OF THE PARTY SECURITY a supposers ouces securit regarding any commental mioritation, riignly commental information or work require many se in that party's possession, that party shall immediately give notice to the other party and its General Counsel with the understanding that the other party shall have possession, that party shall immediately give notice to the other party and its centeral course with the understanding that the other party shall the opportunity to contest such process by any means available to it prior to submission of any documents to a court or other third party. Neither trie opportunity to contest such process by any means available to it prior to submission or any documents to a court or other third party, realiner party shall be obligated to withhold delivery of documents beyond the time ordered by a court of law or administrative agency, unless the request party shall be compared to witightful delivery or documents beyond the time ordered by a count or law or administrative agency, unless the request for production or subpoena is quashed or withdrawn, or the time to produce is otherwise extended. Each party shall cause its personnel, staff and

subcontractors, if any, to undertake the same obligations regarding confidentiality and dissemination of information as agreed to by both parties succentractors, if arry, to undertake the same congainors regarding confidentiality and dissertinguous or information as agreed to by both parties under this Agreement. Neither party shall make any disclosure or publication whereby a sample unit or survey respondent (including students and under this Agreement. Neither party snail make any discussive or publication whereby a sample unit or survey respondent (including studies schools) could be identified or the data furnished by or related to any particular person or school under these sections could be identified.

- E. Ownership: All original research results, data, information, records and work product generated under this Agreement, including all tangible or Ownership. All original research results, data, information, records and work product generated under his Agreement, including all tangible property (collectively "Work Product") shall be jointly owned by Entity and OSRHE. Each party agrees that all Confidential Information, mangione property (conecavery work product) amail de juniny owned by Entity and Obstine. Each party agrees tell all confidential information and preexisting intellectual property shall at all times be and remain the property of the party that supplied it. Each reigniy compeniar information and preexisting intellectual property snall at all times be and remain the property or the party that supplied it. Each party shall execute all documents and perform all acts that the other party may request in order to assist the other party in perfecting or protecting its
- F. Use of Confidential Information, Highly Confidential Information, and Work Product: Each party warrants and represents that it shall not use Use or commentia miormation, riighly commentia miormation or Work Product, unless in the aggregate, for any purpose not specifically identified in this the Confidential information, highly Confidential information or storic Froduct, unless in the appreciate, for any purpose the specifically mentioned at time agreement, including, but not limited to any research project whether internal or external to that party. Any use of the Confidential Information, Highly agreement, insusing, our not insulate to any research project wheeler member or external to star pury. Any use or the Comparisal monitoring in Confidential Information, or any Work Product not specifically contemplated in this Agreement shall be considered a material breach of this Agreement.
- G. Third Party Confidential Information and Proprietary Information: Each party agrees not to utilize, analyze, reverse engineer, or otherwise Third party confidential information and Proprietary information: each party agrees not to unitze, analyze, reverse engineer, or otherwise exploit any third party Confidential Information or proprietary information in performing the Services regardless of where that party obtained the exploit any mire party conndential information or proprietary information in perioriting the services regardless or where that party obtained the third party Confidential Information or proprietary information (even if the third party Confidential Information or proprietary information was provided the party commented mormation or proprietary anomalism (even in the time party communities information or proprietary anomalism was provided by the other party) unless that party has previously secured the appropriate authorization in writing from such third party. In accordance with the by the other party) unless that party has breviously secured the appropriate authorization in whiting from such unity party. In accordance with the provisions of Section 12 of this Agreement, each party hereby agrees to indemnify and hold harmless the other party against any and all claims. provisions to excuser 12 or this Agreement, each party mereby agrees to indemniny and multilatiness the other party against any and all claims related to third party Confidential Information and proprietary information in connection with or arising out of the acts or omissions of the indemnifying
- H. Return or Destruction of Confidential Information and Highly Confidential Information: Each party shall, at the other party's option, destroy Return or Destruction of Conndential Information and Highly Confidential Information to the other party upon demand within three (3) business days of demand. or results an commentation amountation arraying commentation into under under party open demand whithin thee (c) administration and addition, that party shall, at the other party's option, destroy or return all Confidential Information and Highly Confidential Information that belong in audition, that party shall, at the other party's opium, destroy or return an confluential information and ingrity confluential information to the other party within three (3) days of the expiration or termination of this Agreement. In the event the party to which the aforesaid information to the other party within three (a) days of the expiration of termination of this Agreement, in the event the party to which the ancresaid information belongs elects to have the other party destroy the Confidential Information and Highly Confidential Information, that party shall provide an affidavit
- Staff and Subcontractors: Each party agrees to cause its personnel, staff and subcontractors, if any, to undertake the same obligations of
- J. Oklahoma Open Records Act. The parties acknowledge that this Agreement and all documents submitted to the Educational Entity related to this Chiantona open necessarie. The parties destroying great this Agreement and all occuments submitted to the Educatorial Entity related to the Oklahoma Open Records Act (Title 51 O.S. §§24A.1 – 24A.30 as amended) and
- Information Security Procedures: It is critical that Highly Confidential Information be kept secure and protected from unauthorized disclosure. mormation security Procedures: it is critical that riighly confidential information de kept secure and protected from unaumorized discrosure.

 Therefore, all the Highly Confidential Information shared pursuant to this Agreement must be stored securely so that only authorized users within Therefore, all the riighty continential information shared pursuant to this regression that the sales accuracy so that only administrative users within the organization have access to it. This means that computer data bases should be password protected; that precautions are taken to ensure that are organization many access to it. This means that computer uses usses shown to prosecute, that precautation are taken to ensure that access through moderns, networks, and the Internet is carefully monitored and limited to authorized users; and that data tapes, disks, paper files
- Security Incidents: Each party shall report to the other all known or suspected Security Incidents. "Security Incident" means any unauthorized Security microems. Each party shall report to the order all known or suspected security incorers. Security incorers interest arry unautinotized action by a known or unknown person which, if successfully completed, should reasonably be considered one of the following: a cyber-attack, action by a known or unknown person which, is successively conspicing, sixual reasonably be considered one or the influencing, a cycle-attack, denial of service (DoS/DDoS), disclosure of confidential customer or other sensitive information, misuse of system access, unauthorized access defined or service (LOSIDDOS), discussure or commentant customer or corner sensitive information, misuse or system access, undustratives or of infrusion (hacking), malware infection, unsolicited network recomasissance, or any other activity that directly affects either of the party's or intrustion (nacking), manware intection, unsolicited network reconnaissance, or any other activity that directly affects either of the party's Confidentiality, Integrity, and Availability of systems and/or data. "Security Incident" shall also include any contact by a law enforcement agency Commensative, megrify, and eventuality or systems and use. Security medical shall also means of the artist shall include any of their employees, agents, contractors or third parties including, without limitation, any vendors used by them that have access (either authorized or unauthorized) to the data.
- Survival: The provisions of this Section shall survive the termination or expiration of this Agreement and only be ended with the complete and secure disposal of all confidential and / or highly confidential information and with the agreement of both parties

signature, I certify that I have read and understand that the data received by my eligible entity is confi

 tal Completion Agreement, Part 6, A-M.	ed data shall not be used for
	-
Name	
School/District/Entity Name	
Page 2 of 2	

OK-FDP

The primary contact and each authorized user must submit a Privacy Certification.





INSTRUCTIONS FOR USING THE OKLAHOMA FAFSA DATA PORTAL (OK-FDP)

In the upper right comer, click on Log In. If you have not logged in before, click on Register and set up your account (choose your school — at least one of them).

I, Irala Magee, will activate your account and assign your additional schools if necessary.

I will need a list of students for your school/district. This can be sent once for the year or you can resend the list if you have

- Come back to the same site (at least 24 hours later) and log in using your email address and the password you used to set up
- ▶ In order to review your students, click on Student Detail and the FAFSA year you wish to review.
- ➤ You will see a list of your students that have matched the FAFSA data in some way.
- ➤ You will see several columns of information that you will find helpful:
- Completed FAFSA
- FAFSA Detail
- Date App Submitted
- Selected for Verification

COMPLETED FAFSA:

- Complete: student has a valid FAFSA filed with the U.S. Department of Education.
- Not Complete: generally, this means that the student has filed a FAFSA, but there is something incomplete or some type of
- No Parent Signature or No Student Signature: generally this means that the student filed a FAFSA; however, the parent and/or student failed to add his/her electronic signature (FSA ID). Other errors may be present, but this is the first correction to make.

FAFSA DETAIL:

This column gives a little more detail about the student's FAFSA filing status.

DATE APP SUBMITTED:

This is the date the FAFSA was submitted.

SELECTED FOR VERIFICATION

Any time a "Y" appears in this column, it means that the college or university will require additional information to confirm

The box in the center allows you to search for certain students and allows you to view the list in various ways. FAFSA Status is a drop-down list that allow you to view students by their status. You can also export the list as an Excel file or a comma

THERE ARE A FEW THINGS YOU NEED TO KEEP IN MIND:

- The system looks only at the highest transaction for each student. If a student has a valid FAFSA then updates something
- If the student listed their state residency as AR, KS, TX or any other state, they will not match the data we use because we
- If you give a list to us that contains nicknames instead of legal names, it may not match the FAFSA data and not show up at
- If the name or date of birth is incorrect on your list or on the FAFSA, it will not show up.
- If a student filed a FAFSA in the last couple of days it may not appear. It takes a couple of days to process and generally this portal is updated once per week. On the summary page there is a statement "Data updated date time."

Under the menu selection Student Detail (at the bottom) is a selection, "Missing Student." If you know of a student that you believe than the filed the FAFSA and does not show up on your list, you can give me, Irala Magee, that information and I will do some research to see if I can determine what might be causing the student to not appear.

When you are finished, please be sure to click Log Off in the upper right corner to ensure the security of this information.

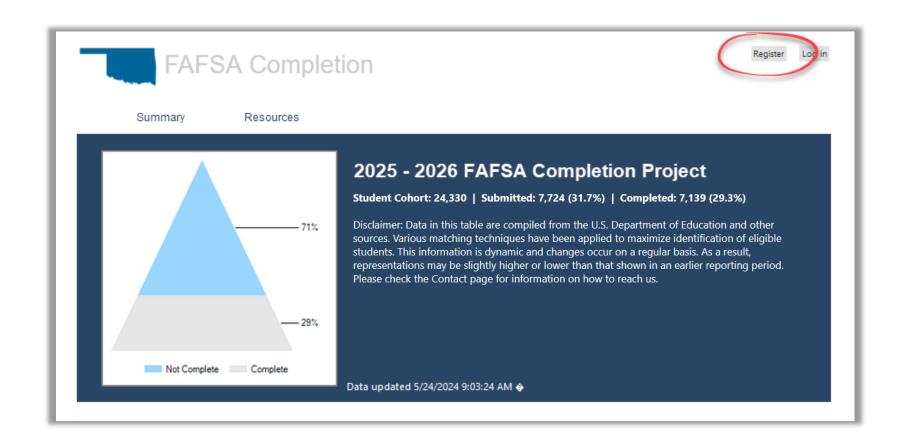
QUESTIONS:

Irala Magee Oklahoma State Regents for Higher Education nagee@osrhe.edu

Oklahoma College Assistance Program kkelnar@ocap.org

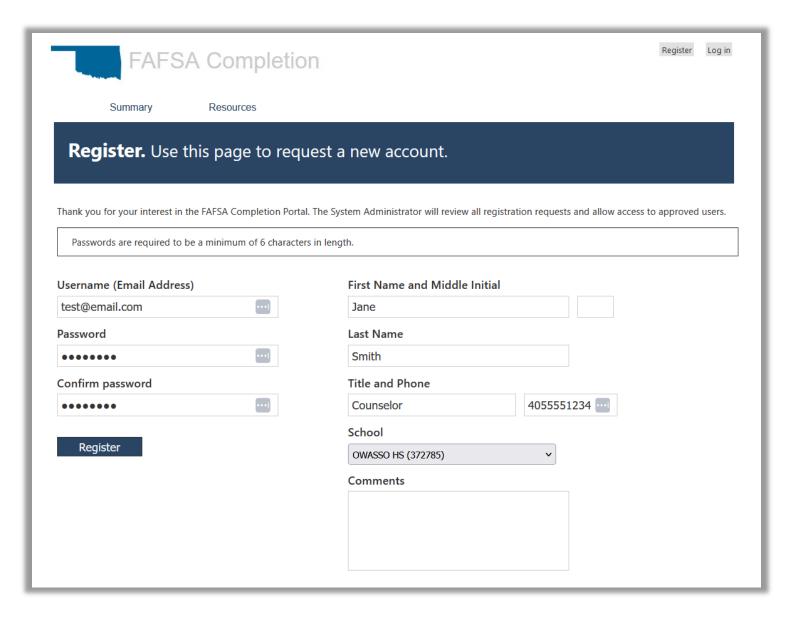
The primary contact and each authorized user will receive instructions for using the FAFSA **Data Portal.**





After submitting
your Privacy
Certification,
follow the
instructions to
register as a user.





After submitting
your Privacy
Certification,
follow the
instructions to
register as a user.

OKhighered.org/fafsaweb





OKLAHOMA FAFSA DATA PORTAL STUDENT LIST INSTRUCTIONS

Create File to Submit: In Excel (or other equivalent program), enter students starting on Row 1 (do not use headers in the file) in the following forms

COLUMN Field Name Field Length	A District Code See Notes*	В	0		Student's Legal Last Name	Student's Date of Birth See Notes	Student's Gender
(maximum) Required Notes	Yes Please contact imagee@osrhe.edu for this code	Yes Please contact imagee@osrhe.edu for this code	Yes	No	Yes	Must be in format YYYYMMDD. Do not use dashes or slashes (for assistance on this field see below**)	Use 1 if Male; Use 2 if Female. Do not use M or F

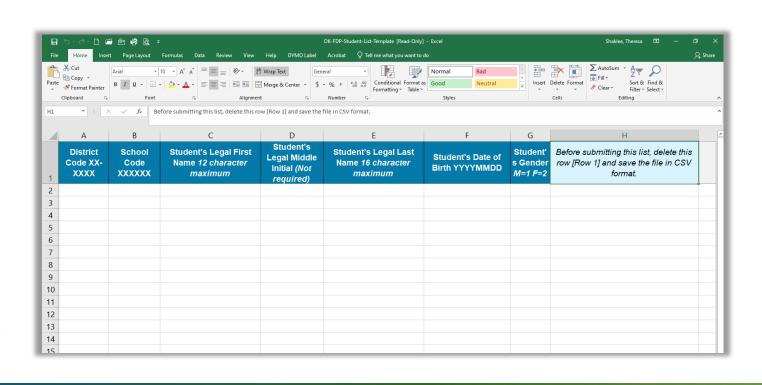
- Under the file name, use the name (HighSchool)(GradClass) (for example: Millwood2024). Do not include the symbols '#' (pound sign) or ', Once the file is created go to the Save As... option (comma) anywhere in the file name.
- Under Save As type: highlight CSV (Comma Delimited) (*.csv).
- Save the file; remember which folder you saved it to.
- Go to https://okhighered.org/SEFT-FDP
- Type in your email address and the school or district list you are submitting.
- Click Browse to go to the folder where you saved the file, then select the File. In the Captoha Code box enter the combination of letters and numbers above the box. Be careful to enter it exactly as it appears.
- A Confirmation Page should appear. You can print this for your records if you wish.

*Your District Code is the one listed by the Oklahoma State Department of Education in the Oklahoma Public School District Directory (##-C###). Your School Code is your high school's ACT code (#######).

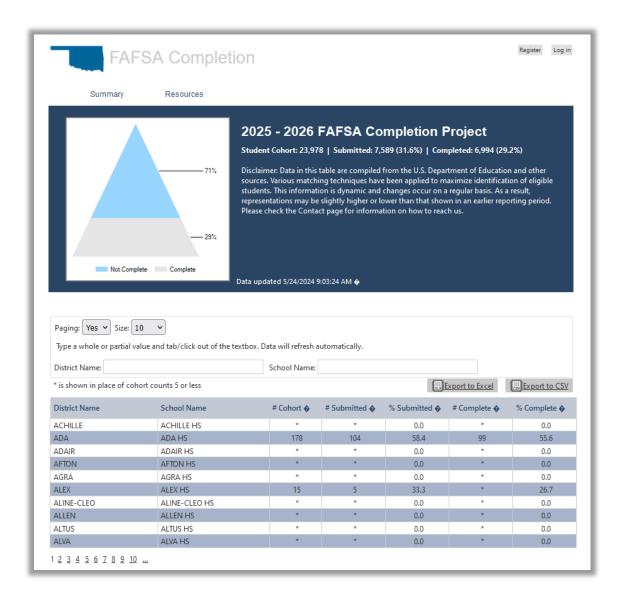
** The following directions are for Excel... other programs should have a similar option:

- 1. Enter birthday in the normal format: MM/DD/YYYY
- 2. Right click on Column F and highlight Format Cells.
- 3. Click on Number tab; Highlight Custom under Category
- In the Type box type YYYYMMDD; click OK

The primary contact and each authorized user will receive instructions and a template for uploading your list of seniors.



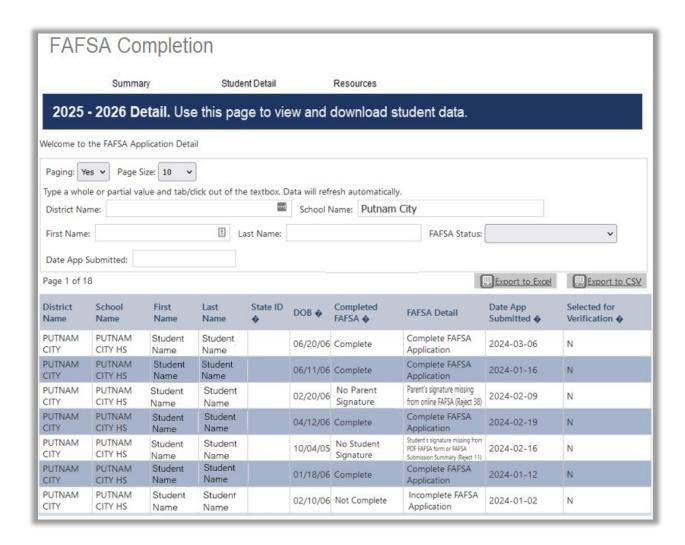




The FAFSA Data Portal homepage provides an outline of FAFSA progress across the state for participating schools.







After logging in, you'll see specific information for your school.

This includes first name, last name, date of birth, FAFSA submission date, and more.



FAFSA Data Portal Dashboard

District Name	School Name	First Name	Last Name	State ID	DOB 🍫	Completed FAFSA •	FAFSA Detail	Date App Submitted �	Selected for Verification �
PUTNAM CITY	PUTNAM CITY HS	Student Name	Student Name		06/20/06	Complete	Complete FAFSA Application	2024-03-06	N
PUTNAM CITY	PUTNAM CITY HS	Student Name	Student Name		06/11/06	Not Complete	Incomplete FAFSA Application	2024-01-16	N



Getting Started with the Oklahoma **FAFSA Data Portal**

The Oklahoma FAFSA Data Portal (OK-FDP) lets counselors, principals and educators provide targeted assistance to their students, which is instrumental in increasing FAFSA completion rates – especially for first-generation students pursuing postsecondary education.

	rates - especially	chief Executive must complete and electronically sign the
	TARGA COMPLETION ACTION	ident / Chief Executive must complete and electronically sign the FORM. In this form, the Superintendent will name a primary point
_	of contact and authorized users.	TORM chould be submitted to the Oklahoma State

The signed FAFSA COMPLETION AGREEMENT FORM should be submitted to the Oklahoma State Regents for Higher Education (OSRHE).

Email to:

Kelli Kelnar kkelnar@ocap.org

Irala Magee imagee@osrhe.edu

OSRHE will email each authorized user:

- a <u>PRIVACY CERTIFICATION</u> which must be signed and returned.
- instructions for uploading their list of seniors to the OSRHE SECURE FILE SITE using the FORMAT GUIDELINES and TEMPLATE provided.

OSRHE will email the user who uploaded senior information when the file has been processed.

See the next page for instructions and tips for using the Oklahoma FAFSA Data Portal.

For more information, visit https://www.okhighered.org/ok-fdp/.



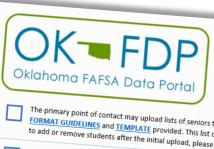
Irala Magee

Assistant Vice Chancellor for Scholarships & Grants imagee@osrhe.edu 405-225-9100



Kelli Kelnar

Assistant Director of Outreach Services kkelnar@ocap.org 866-443-7420



Using the FAFSA Data Portal

- The primary point of contact may upload lists of seniors through the SECURE UPLOAD PAGE, using the FORMAT GUIDELINES and TEMPLATE provided. This list can be uploaded only once. If a school needs to add or remove students after the initial upload, please email imagee@osrhe.edu.
- Authorized users should check THE PORTAL periodically to see which seniors have completed the FAFSA. FAFSA transactions are matched on the system twice a week.
- <u>DETAILED INSTRUCTIONS</u> about how to check student information, how to download a list, and how to interpret the output will be provided when your school's FAFSA Completion Agreement has been
- It can take a week or longer for a submitted FAFSA to process and appear in the Oklahoma FAFSA Data Portal. If it has been longer than a week and you believe a student has filed the FAFSA and does not show up on your list, contact <u>imagee@osrhe.edu</u> for assistance.
- By submitting specific demographic data for high school seniors, users will be able to view each FAFSA applicant's name, date of birth, FAFSA status, and date the FAFSA was submitted.

Reports can be exported into Excel or a CSV file.

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			Student	Detail		Resources				
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agests for higher Education, in compliance with Titles vs and vis of the Civil Rights Act of 1964, Executive Order 11246 as amended, Tales or of the Education Amendments in Disabilities Act of 1990 and other federal laws and regulations, do not discriminate on the basis of race, color, national origin, see, age, regions, handcage or status as a selection of the Education Amendments that the Civil Rights Education and Section 1990 and a service of the Education Amendments and the Section 1990 and and the Section 199

Click the flyer or video to learn more.





School has never used OK-FDP

> FAFSA Completion Agreement

> Authorized Users Form

> Privacy Certifications









Same Superintendent / Same Users

> No paperwork needed!

> Upload new list of seniors

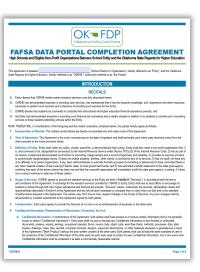
Recommendation: Upload your list of seniors when the FAFSA opens so it's the most accurate list of students.



New Superintendent

> FAFSA Completion Agreement

> Privacy Certifications (only for new users this year)







Same Superintendent / New Users

> Authorized Users Form

> Privacy Certifications (only for new users this year)







Contact me to learn what paperwork your district needs!

kkelnar@ocap.org





Kelli Kelnar kkelnar@ocap.org

OKhighered.org/OK-FDP





NONPARTICIPATION FORM

Free Application for Federal Student Aid (FAFSA) **Completion Requirement**

A. In accordance with 70 O.S. § 1210.508-6 beginning with the 2024-2025 school year, in order to graduate from a public high school accredited by the State Board of Education, students shall complete and submit a Free Application for Federal Student

B. A student shall not be required to comply with the provisions of subsection A of this

- 1. The student's parent or legal guardian submits a signed form authorizing the student to opt out of the requirement of subsection A of this section;
- 2. A student age eighteen (18) or older submits a signed form authorizing him or her to opt out of the requirement of subsection A of this section; or
- 3. A school counselor authorizes a student to opt out of the FAFSA graduation

School District Nan	ne:			
Student Name:			Data of Blath (constitution	
Student Name:			Date of Birth (mm/dd/yyyy):	
Parent / Legal Guardian Name:		Name of School:		
			Traine of Solidor.	
Home Address:				
City:		State:		Zip:
Telephone:			Email:	
ationale for Nong	participation (optional)			
AT AV	1			
OKLAHOM	Oklahoma State Depa			Out Form
OKLAHOM, Education				-Out Form

I am the parent or legal guardian, of the student referenced above, and I am electing to not have them complete the FAFSA application as part of their graduation plan.

Print Parent / Legal Guardian Name:	
Parent / Legal Guardian Signature:	Date:

I am the student referenced above, and I am of legal age (18 and above) and I am electing to not complete the FAFSA application as part of my graduation plan.

Print Student Name:	
Student Signature:	Date:

I am the counselor of the student referenced above, and I am electing to not have them complete the FAFSA application as part of their graduation plan.

Print Counselor Name:	
Counselor Signature:	Date:
Counselor orginature.	Date.



OKLAHOMA OKlahoma State Department of Education Free Application for Federal Student Aid Opt-Out Form

Located on SDE's **College & Career Readiness** page

https://sde.ok.gov/ college-career



I am the parent or legal guardian, of the student referenced above, and I am electing to not have them complete the FAFSA application as part of their graduation plan.



I am the **student** referenced above, and I am **of legal age (18 and above)** and I am electing to not complete the FAFSA application as part of my graduation plan.



I am the **counselor of the student** referenced above, and I am electing to not have them complete the FAFSA application as part of their graduation plan.

Providing a reason for nonparticipation is optional.

Opt-Out Form

Do not know how or that they could

Universal FAFSA ensures all students know what financial aid they qualify for

Are debt averse or think credit is too low

Credit is **not** a factor. FAFSA determines **possible eligibility** for loans and grants.

Are not pursuing college

FAFSA is for Career Technology Centers, too! There's no harm in submitting the FAFSA in case plans change.

Believe the form is too complicated

The FAFSA is significantly shorter.

Source: NCAN.org

- Think student will receive more aid if they refuse to participate

 Without parental information, the only federal aid students can
 qualify for is a small unsubsidized student loan.

 Parent doesn't have a social security number
 - Parents without an SSN can create an account to sign the FAFSA.
 - Parent no longer financially supports student
 - → Parents **still considered** on FAFSA.
- Think they'll have to repay loans or college bill
 - >> Student is responsible for college bill & loan repayment.
- Too invasive; don't want to provide personal info
 - On the FAFSA, student **never sees information** entered by parent.

Common Reasons Parents Refuse to Contribute



FAFSA Completion Resources & Support



startwith fafsa.org



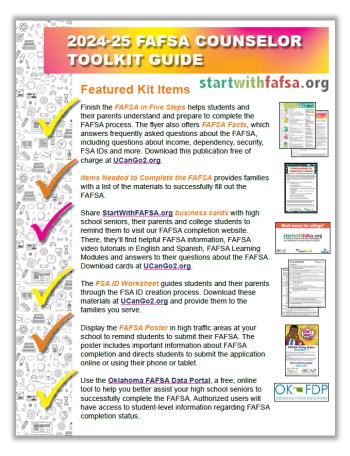




Free FAFSA Completion Resources



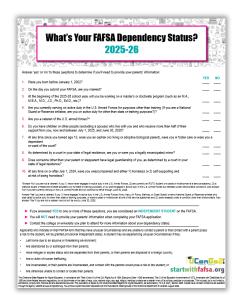
- > Online publications
- > Ready-to-go presentation slides
- > Provide virtual FAFSA events
- Support your in-person FAFSA events

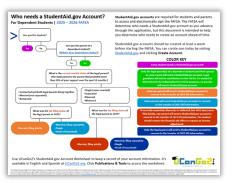


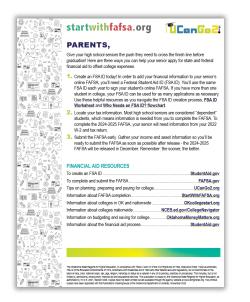
All UCanGo2 services are FREE!

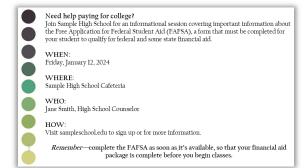




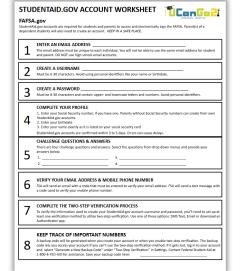








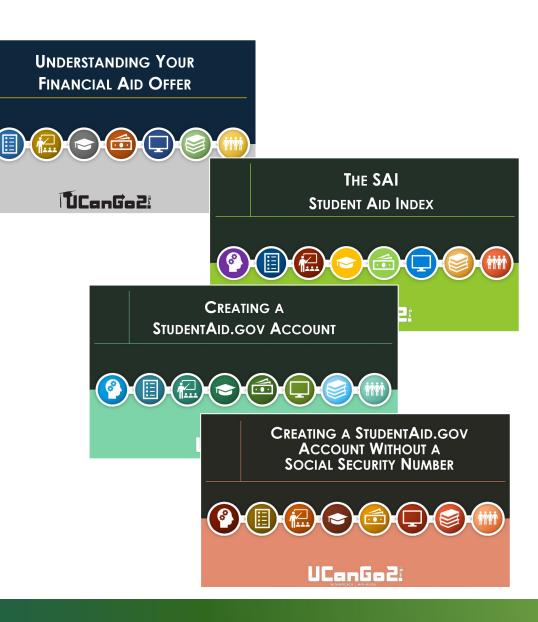


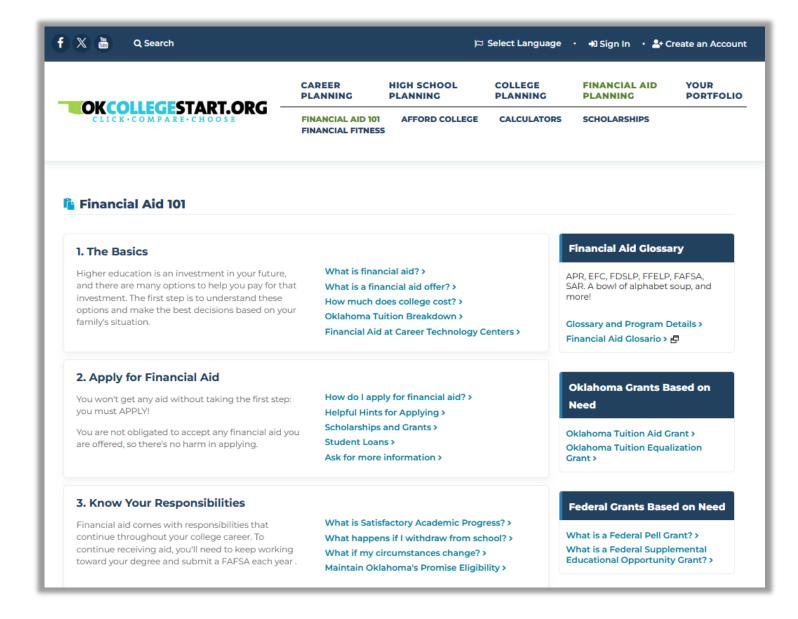






- Understanding Your Financial Aid Offer
- Student Aid Index
- Creating a StudentAid.gov Account
- Creating a StudentAid.gov Account Without a Social Security Number



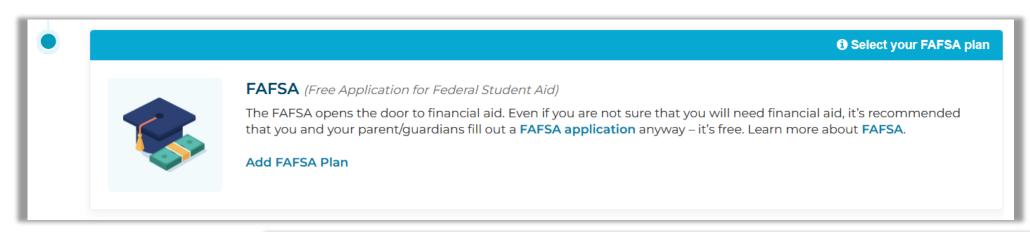




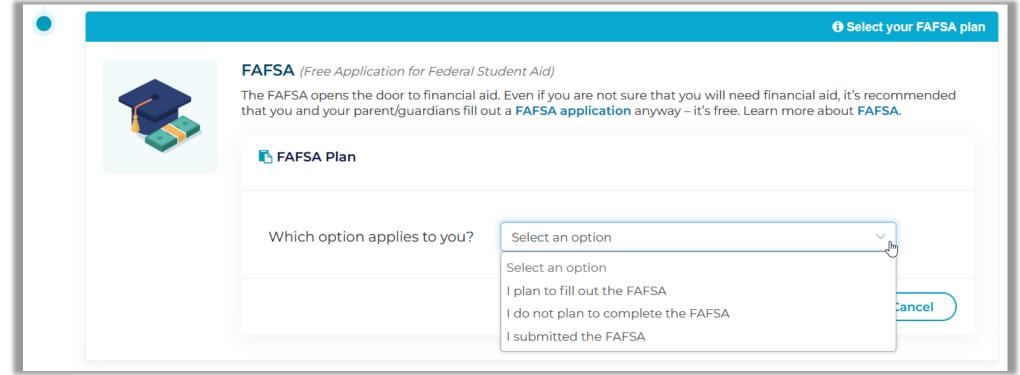


OKcollegestart.org Financial Aid Planning Financial Aid 101

Financial Aid 101 on OKcollegestart





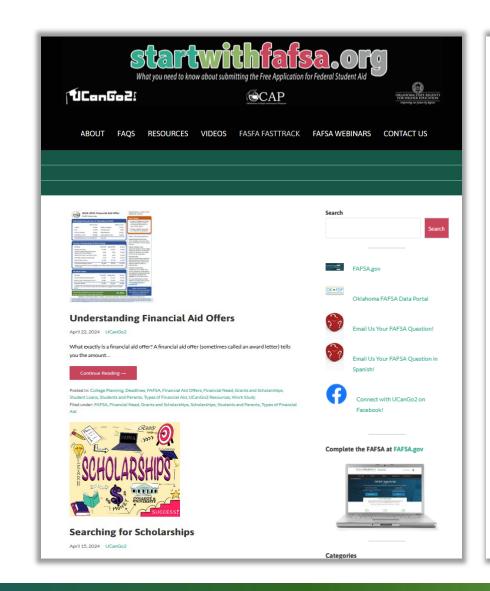


FAFSA ICAP Activity on OKcollegestart

StartWithFAFSA.org

- >Frequently asked questions
- >Special circumstances
- >English & Spanish FAFSA tutorial video
- >FAFSA promotional videos

startwithfafsa.org



Categories

Apply Online

Careers

College Visit

Deadlines

Dependency Status

FAFSA Errors
Financial Aid Offers
Financial Need

Grants and Scholarships

Homeless Youth

Resume
Spanish Resources
Student Aid Index (SAI)
Student Aid Report (SAR)

Student Loans

Students and Parents
Tax Information
Types of Financial Aid

UCanGo2 Resources
Uncategorized

Work Study

Money Management

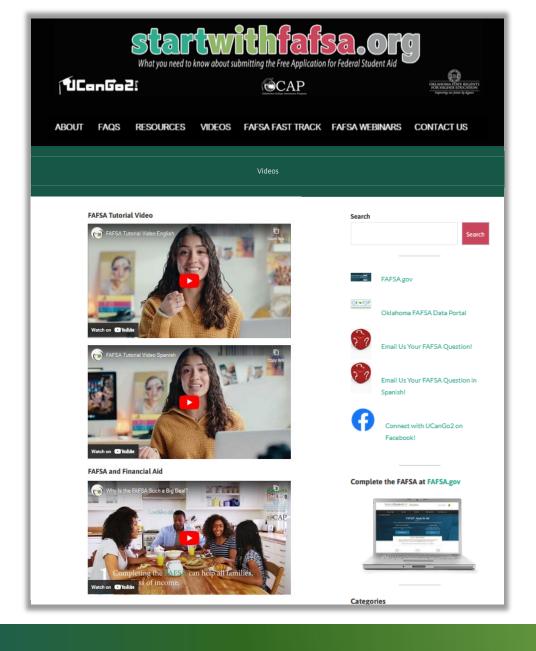
College Exploration
College Planning

StartWithFAFSA.org

startwithfafsa.org

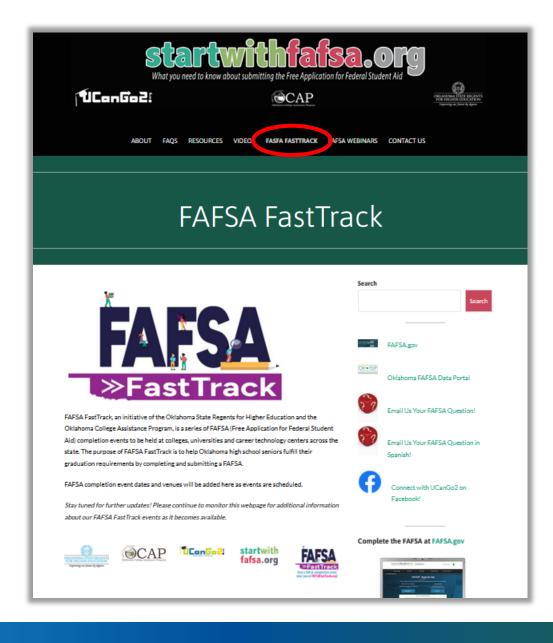
FAFSA Videos

- > English and Spanish Tutorials
- > Why is the FAFSA Such a Big Deal?
- > Step-by-step FAFSA Walkthrough



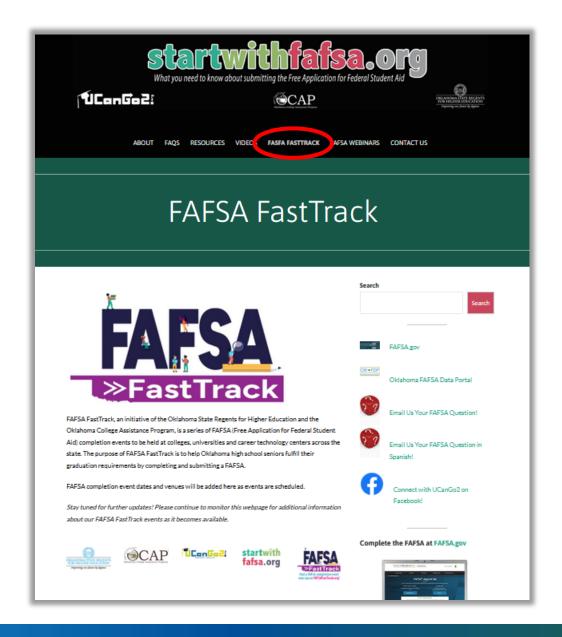


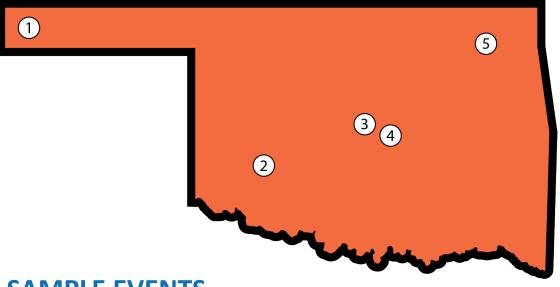
Colleges & Career Techs across the state will host **FAFSA** events for your students to receive assistance submitting the form.



- > FAFSA completion events at colleges and career techs across the state
- > Designated period for FAFSA events
- > Locations to be posted on FAFSAFastTrack.org
- > Currently 30 colleges and career techs are signed up to participate

FAFSA FastTrack





SAMPLE EVENTS



 Oklahoma Panhandle State University November 3, 1:00 pm – 5:00 pm Student Union



2. University of Science and Arts of Oklahoma November 13-15, 5:00 – 7:00 pm Simpson Building



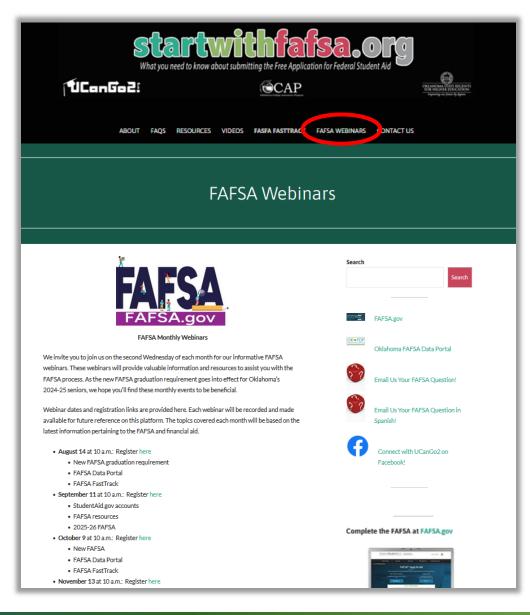
3. Moore-Norman Technology Center November 7, 6:00 pm Administration Bldg.

FAFSAFastTrack.org

Monthly FAFSA Webinars

- > OCAP will offer monthly webinars on FAFSA updates beginning in August.
- > 2nd Wednesday of the month at 10:00 am
- > Webinars will be recorded

StartWithFAFSA.org/fafsa-webinars



Monthly FAFSA Webinars

> Registration is open for all webinars!

StartWithFAFSA.org/fafsa-webinars



FAFSA Monthly Webinars

We invite you to join us on the second Wednesday of each month for our informative FAFSA webinars. These webinars will provide valuable information and resources to assist you with the FAFSA process. As the new FAFSA graduation requirement goes into effect for Oklahoma's 2024-25 seniors, we hope you'll find these monthly events to be beneficial.

Webinar dates and registration links are provided here. Each webinar will be recorded and made available for future reference on this platform. The topics covered each month will be based on the latest information pertaining to the FAFSA and financial aid.

- August 14 at 10 a.m.: Register here
 - · New FAFSA graduation requirement
 - FAFSA Data Portal
 - FAESA FastTrack
- September 11 at 10 a.m.: Register here
 - · StudentAid.gov accounts
 - FAFSA resources
 - 2025-26 FAFSA
- . October 9 at 10 a.m.: Register here
 - New FAFSA
 - FAFSA Data Portal
 - FAFSA FastTrack
- November 13 at 10 a.m.: Register here
 - Topics to be announced soon

What FAFSA resources do you wish you had?

> FAFSA Flyers

> FAFSA Promo Videos

> Email Templates

> Centralized List of Statewide FAFSA Events

> Social Media Posts

FAFSAFastTrack.org



Contact us for help!



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Questions?